3 October 2018

ASX/MEDIA RELEASE

UPDATED INVESTOR PRESENTATION
“Pilbara 2018 – Multi-Million Ounce Potential”

We are pleased to release an updated presentation with respect to our Pilbara Gold Project and to be presented by Mr. Andrew Beckwith (Technical Director) on a North American Roadshow and by Mr. Simon Lill (Executive Chairman) at this week’s Precious Metals Investment Symposium being held in Perth, Western Australia.

Simon Lill (Executive Chairman) or
Andy Beckwith (Technical Director and Operations Manager)

De Grey Mining Ltd
Phone +61 8 6117 9328
admin@degreymining.com.au
Pilbara 2018
Multi-Million Ounce Potential
October 2018
Competent Persons Statements

The information in this report that relates to Exploration Results for the Turner River Project and Indee Gold Project (Pilbara Gold Project) is based on, and fairly represents information and supporting documentation compiled by Mr Andrew Beckwith, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr Beckwith is an employee of De Grey Mining Limited. Mr Beckwith has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Beckwith consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The Information in this report that relates to Mineral Resources for the Pilbara Gold Project is based on information compiled by Mr Paul Payne, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Payne is a full-time employee of Payne Geological Services. Mr Payne has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr Payne consents to the inclusion in the report of the matters based on his information in the form and context in which it appears. De Grey advises that no material changes have occurred to the resource estimates since the date of publication of 3 October 2018.

The information in this report that relates to Withnell Underground Exploration Target is based on, and fairly represents information and supporting documentation compiled by Mr. Andrew Beckwith, a Competent Person who is a member of The Australasian Institute of Mining and Metallurgy. Mr. Beckwith is a consultant to De Grey Mining Limited. Mr. Beckwith has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resource and Ore Reserves”. Mr. Beckwith consents to the inclusion in this report of the matters based on his information in the form and context in which it appears.

The Company has released all material information that relates to Exploration Results, Mineral Resources and Reserves, Economic Studies and Production for the Pilbara Gold Project on a continuous basis to the ASX and in compliance with JORC 2012. The Company confirms that it is not aware of any new information that materially affects the content of this ASX release. Material ASX releases are listed below.

Forward Looking Statements

Statements regarding De Grey’s plans with respect to the mineral properties, resource reviews, programmes, economic studies and future development are forward-looking statements. There can be no assurance that De Grey’s plans for development of its mineral properties will proceed any time in the future. There can also be no assurance that De Grey will be able to confirm the presence of additional mineral resources/reserves, that any mineralisation will prove to be economic or that a mine will successfully be developed on any of De Grey’s mineral properties.

Indee Gold Option Agreement

De Grey has signed a binding agreement to acquire 100% of the Indee Gold Project with settlement due on 24 January 2019. A non refundable deposit of $1.5M has been paid and final settlement will include $10.4M in cash and $3.0M in DEG shares. (refer to ASX release dated 30 January 2018, “De grey executes Indee Gold Share Sale Agreement”). Under the agreement De Grey has the right to extend settlement to July 2019, subject to a further deductible deposit payment of $700,000 by January 2019.
Previously Released ASX Material References

**Resources:**  
Pilbara Gold Project increases gold resources by >20% to over 1.2Moz, 28 September 2017  
2018 Total Gold Mineral Resource, increases to 1.4Moz, 3 October 2017

**Scoping Study:**  
Positive Scoping Study at Pilbara Gold Project, 4 August 2017

**Exploration:**  
Acquisition of Indee Gold provides scale and development momentum, 9 February 2017  
High grade gold rock samples increase potential, 29 November 2017  
De grey executes Indee Gold Share Sale Agreement, 30 January 2018  
Toweranna and Blue Moon drilling results, 2 February 2018  
De Grey executes Indee Gold Share Sale Agreement, 12 February 2018  
De Grey confirm spodumene and extend strike length at King Col, 1 March 2018  
RC drilling program commences at 1.2Moz Pilbara Gold Project, 16 March 2018  
Conglomerate gold update, widespread visible gold and nuggets, 19 March 2018  
**Shallow High-Grade Gold at Mt Berghaus,** 28 May 2018  
Mallina Drilling provides further strong shallow gold intersections, 15 June 2018  
**Toweranna drilling expands high-grade gold footprint,** 3 July 2018  
Jarret Well – 11.6m pyritic conglomerate intersected in drilling, 23 July 2018  
Amanda Resource potential increases, 7 August 2018  
68m Conglomerate Sequence intersected at Steel Well, 10 August 2018  
Further strong gold hits at Mt Berghaus, 10 September 2018  
High grade lodes confirm Withnell underground target, 1 October 2018  
Conglomerate Gold Bulk Sampling Commences, 2 October 2018  
**RC Drilling commences on Farno McMahon JV,** 3 October 2018
Gold Company
Australian ASX
Pilbara Gold
Growing Resources
Successful Team
Targeting Production

Increase shareholder wealth
Growth through discovery
Cashflow through production
Significant rate of return on investment
Safe working environment
Positive engagement with all stakeholders
De Grey’s Pilbara Gold Project

Exciting 9 months, highly active and ramping up exploration with strong news flow over next 12 months

- New resource increase to 1.4Moz
- 0.4Moz shallow resources added since 2017 Scoping Study
- 25% increase in M&I resources for reserve conversion
- Open Pit PFS in progress
- 2 x High grade lodes confirmed at Withnell
- 25,000m of RC and diamond drilling completed
- New RC drilling programs underway
- Conglomerate Gold bulk sampling commenced
- Strong exploration pipeline established

Strong growth path with more to come!
Pilbara Gold Strategy

- Demonstrate multi-million ounce gold potential
- Determine scale and economics
- Provide substantial return on investment

Corporate Goals

- Define +3Moz gold resources
- Build a new stand alone gold mining centre
- Gold production >100kozpa, >7 year mine life
Pilbara Gold Project - Well Located

Within 1 hours drive to Port Hedland

- Bitumen access to Port Hedland
- Local mining service industry
- Transport hub - air, road, sea
- Gas, power, infrastructure
- Workforce - both local and FIFO
Pilbara Gold Project – Can get a lot bigger!

Multi-Million Ounce Gold Potential

✓ Current 1.4Moz Au resource - growing with numerous advanced targets
✓ +200km Shear Zones - estimated only 10% tested with drilling below 100m
✓ High grade underground potential - new exciting high grade results
✓ “X Factor” conglomerate gold - bulk sampling commenced
✓ Large landholding >1500km² tenure

Near Term Production Potential

✓ Scoping Study completed - positive economics and large upside
✓ Open Pit PFS underway - 400koz shallow resources added since scoping study
✓ Quality shallow open pit resources - well placed for conversion to reserves
✓ Underground Scoping Study - Exciting new high grade lodes at Withnell
Large Landholding >1500km²
New 1.4Moz Gold Resource (JORC 2012) and Growing
✓ Recent focus has been on improving shallow open pit resources for PFS
✓ Ramping up exploration to discover new resources across the project
✓ Assessing deeper high grade underground potential
✓ Total  27.25Mt @ 1.6g/t for 1,393,800oz
✓ M&I  14.32Mt @ 1.6g/t for 739,200oz (53%)

<table>
<thead>
<tr>
<th></th>
<th>Measured</th>
<th>Indicated</th>
<th>Inferred</th>
<th>Total</th>
</tr>
</thead>
</table>
| Oxide    | 3.60Mt @ 1.8g/t  
204,400oz | 4.53Mt @ 1.4/t  
207,400oz | 2.89Mt @ 1.3g/t  
118,100oz | 11.02Mt @ 1.5g/t  
529,900oz |
| Fresh    | 0.88Mt @ 1.5g/t  
43,000oz   | 5.32Mt @ 1.7g/t  
284,500oz | 10.04Mt @ 1.7g/t  
536,400oz | 16.23Mt @ 1.7g/t  
863,900oz |
| TOTAL    | 4.47Mt @ 1.7g/t  
247,400oz | 9.85Mt @1.6g/t  
491,800oz | 12.93Mt @ 1.6g/t  
654,500oz | 27.25Mt @ 1.6g/t  
1,393,800oz |

ASX: 2018 Total Gold Mineral Resource, increases to 1.4Moz, 3 October 2017
Two Mining Centres

Total Resource 27.25Mt @ 1.6g/t for 1,393,800oz
Open Pit Pre-Feasibility Study and Underground Scoping Study underway

Stage 1 - Open Pit Mining PFS
- Resources of 1.4Moz
- 0.4Moz added since 2017 Scoping Study
- 0.74Moz in M&I resources
- Centralised new processing plant (1Mtpa base case)
- Open pit mining to underpin larger and longer mine life from high grade underground mines and new discoveries

Stage 2 - Underground Scoping Study
- 2 x high grade lodes confirmed at Withnell
- Step out drilling to continue to extend the mineralisation limits
- Infill drilling targeting higher grade shoots
- Likely to expand into Open Pit & Underground Expansion PFS
Resource Growth and New Discoveries

Where will the next resource growth come from?

* February 2017 Indee Gold acquisition added 345koz to the JORC Gold Resource
Resources Growth

Multi-Million Ounce Gold Potential

Ramping up exploration targeting increased gold resources

- Recently completed over >25,000m drilling with new drilling underway
- Targeting new additional shallow open pit resources
  - 5 large known gold systems – open along strike and at depth
  - +40 regional targets along +200km of shear zones
  - Numerous orphanced drill intersections, not yet followed-up
- Deeper higher grade underground resources
  - Withnell - exciting new high grade lodes
- Bulk sampling of conglomerate gold targets
  - Loudens, Jarret Well, Steel Well bulk sampling commenced
  - New style of gold mineralisation with coarse grained nuggets
  - Major new style of gold mineralisation across the Pilbara
Withnell - one of many growth examples

Under drilled shear zone with H/G lodes at depth

Exploration Target Cautionary Statement - The potential quantity and grade of the exploration target is conceptual in nature. There has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources will be realised.

Exploration Target Cautionary Statement - The potential quantity and grade of the exploration target is conceptual in nature. There has been insufficient exploration to determine a mineral resource and there is no certainty that further exploration work will result in the determination of mineral resources will be realised.
New Drill Results

Lode 1
4.85m @ 8.46g/t Au from 158.15m
incl 0.35m @ 70.4g/t Au
5.6m @ 5.24g/t Au from 166.3m
incl 0.95m @ 21.3g/t Au
1.4m @ 20.05g/t Au from 228.7m
4.8m @ 6.63g/t Au from 165m
incl 1m @ 22.78g/t Au

Lode 2
3.8m @ 6.85g/t Au from 151.7m
7.97m @ 7.48g/t Au from 137.03m
incl 2.5m @ 14.52g/t Au

Further 6 holes - results pending
Withnell Deeps
Exploration Target

Ranges
2.6Mt - 3.5Mt
4.0g/t - 6.5g/t
330koz - 720koz

Strong support in drilling
Widespaced high grade results to ~350Vm
Recent high grade results
Geological continuity
Open to depth and along strike
Withnell – High Grade Lodes

**NDD090** 9.7m @ 4.82g/t

**NDD115** 2.8m @ 3.15g/t

**NDD115** 3.8m @ 6.85g/t

**NDD090** 5.45m @ 2.43g/t

Open at Depth

Depth extensions to be tested with step out drilling
Withnell – High Grade Lode 1

NDD109 – 4.85m @ 8.46g/t from 158.15m

NDD119 – 4.8m @ 6.63 g/t Au from 165m

NDD090 - 9.7m @4.82g/t from 233m
Withnell – High Grade Lode 2

NDD117 - 7.97m @ 7.48 g/t Au from 137.03m

NDD115 – 3.8m @ 6.85 g/t Au from 151.7m
Mineralisation to >200vm and underground potential, open at depth and along strike

Resource 5.49Mt @ 1.6g/t for 287,700oz

High grade intercepts >15gm
Mt Berghaus – 5km long gold system

Shallow high grade gold zones - Increase Open Pit Potential

Mt Berghaus – recent H/G drilling results

8m @ 5.2g/t from 35m including 3m @ 13.2g/t
15m @ 5.3g/t from 34m including 3m @ 19.2g/t
5m @ 9.8g/t from 4m including 1m @ 19.2g/t
12m @ 7.3g/t from 36m including 2m @ 35.5g/t
8m @ 6.6g/t from 54m including 3m @ 12.5g/t
8m @ 12.1g/t from 4m including 2m @ 31.2g/t
19m @ 5.2g/t from 4m including 9m @ 9.8g/t

5km long anomaly with estimated 1.2km systematically drill tested and mineralisation remains open

Resource 4.3Mt @ 1.3g/t for 181,000oz
Toweranna – recent drilling results

**Southern zone**
- 5m @ 15.1g/t from 33m including 2m @ 37.1g/t
- 22m @ 4.8g/t from 44m including 3m @ 23.2g/t
- 5m @ 13.0g/t from 61m including 2m @ 30.8g/t
- 11m @ 2.2g/t from 78m
- 2m @ 11.5g/t from 20m including 1m @ 22.4g/t
- 3m @ 13.3g/t from 57m including 2m @ 19.5g/t
- 4m @ 11.6g/t from 94m

**Northern Zone**
- 3m @ 13.1g/t from 35m including 1m @ 38.2g/t
- 7m @ 17.2g/t from 101m including 3m @ 37.8g/t

**Eastern Zone**
- 3m @ 7.4g/t from 26m

Resource
- 2.01Mt @ 2.2g/t for 143,900oz

Upside, more drilling required
Mallina – Tip of the iceberg?

3km long, extensive shallow gold zones - further drilling required

Mallina – recent drilling results

Central Lodes
46m* @ 3.26g/t from 14m including 26m @ 5.35g/t
(* hole ended in mineralisation)
16m @ 3.00g/t from 32m including 6m @ 4.66g/t

Alfred-Argyle
13m @ 3.80g/t from 51m including 6m @ 7.35g/t

Lode 8
19m @ 2.44g/t from 35m
20m @ 2.18g/t from 31m

5km long mineralised structure and mineralisation remains open

Resource 3.83Mt @ 1.3g/t for 160,700oz
Farno-McMahon JV Drilling commenced

Clarke Prospect

White Quartz Hill
Major new style of gold mineralisation across the Pilbara

>$100M exploration capital raised by junior explorers based on this new style of mineralisation

Significant investment in the Pilbara!
New “X Factor” Conglomerate Gold Targets

Diamond drilling completed at Jarret and Steel Well with bulk sampling to commence

Prospective for conglomerate gold beneath Mt Roe Basalt

Untested basement gold anomalies

Whim Creek (Cu)

Novo

De Grey Mining Ltd
New “X Factor” Conglomerate Gold

Similar coarse grained gold as found near Karratha by Novo Resources
Conglomerate Gold – Jarret Well Target
Conglomerate Gold Explorers

Conglomerate Gold in the Pilbara
**High news flow next 6 months**

Conglomerate sampling, U/G drill results, RC drilling results, RAB drilling results, Open Pit PFS, U/G Scoping Study, U/G Step out drilling

<table>
<thead>
<tr>
<th></th>
<th>CY18Q1</th>
<th>CY18Q2</th>
<th>CY18Q3</th>
<th>CY18Q4</th>
<th>CY19Q1</th>
<th>CY19Q2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Open Pit Resource Drilling</td>
<td>complete</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>U/G Drilling</td>
<td></td>
<td>complete</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Regional RC Drilling</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Conglomerate Sampling</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Regional RAB drilling</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Withnell U/G stepout</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PFS - Open Pit Mining</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Scoping Study - U/G</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>PFS – O/P &amp; U/G Expansion</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Resource Update 1.4Moz
HG results
Corporate snapshot

### Board & Management

- Simon Lill - Exec Chairman (Corporate)
- Andy Beckwith - Exec Technical (Geologist)
- Brett Lambert - NED (Mining Engineer)
- Steve Morris - NED (Corporate)
- Phil Tornatora - Exploration Manager
- Michael Jackson - Senior Geologist (conglomerates)

### Capital Structure (September 2018)

<table>
<thead>
<tr>
<th>Description</th>
<th>Quantity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ordinary Shares</td>
<td>363M</td>
</tr>
<tr>
<td>Market Cap (@$0.16)</td>
<td>$58M</td>
</tr>
<tr>
<td>Cash (July 2018)</td>
<td>$6.15M</td>
</tr>
<tr>
<td>Listed &amp; Unlisted Options ($0.10, 30/11/18)</td>
<td>59.2M ($5.93M)</td>
</tr>
<tr>
<td>Unlisted Options ($0.04, 30/6/19)</td>
<td>1.1M ($0.045M)</td>
</tr>
<tr>
<td>Unlisted Options ($0.20, 30/11/19)</td>
<td>33.3M ($6.67M)</td>
</tr>
<tr>
<td>Unlisted Options ($0.25, 30/11/19)</td>
<td>12.5M ($6.7M)</td>
</tr>
<tr>
<td>Unlisted Options ($0.10, 31/10/20)</td>
<td>14.3M ($1.43M)</td>
</tr>
<tr>
<td>Unlisted Options ($0.30, 30/5/21)</td>
<td>12.5M ($3.75M)</td>
</tr>
<tr>
<td>Performance Rights</td>
<td>6.7M</td>
</tr>
</tbody>
</table>

- Kirkland Lake Gold 9.2% (13.4% Fully diluted)
- DGO 6.9% (10.1% Fully diluted)
- Management 3.9% (5.0% Fully diluted)
Gold Company

Australian ASX

Pilbara Gold

Growing Resources

Successful Team

Targeting Production

ASX Code : DEG
FRA Code : WKN 633879
Website : degreymining.com.au

admin@degreymining.com.au
### Total Resources (JORC 2012), Oct 2018

<table>
<thead>
<tr>
<th>Type</th>
<th>Measured</th>
<th>Indicated</th>
<th>Inferred</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Mt</td>
<td>Au g/t</td>
<td>Au Oz</td>
<td>Mt</td>
</tr>
<tr>
<td>Withnell Mining Centre</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oxide</td>
<td>0.92</td>
<td>1.8</td>
<td>52,300</td>
<td>2.70</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.48</td>
<td>1.5</td>
<td>22,500</td>
<td>4.64</td>
</tr>
<tr>
<td>Total</td>
<td>1.39</td>
<td>1.7</td>
<td>74,800</td>
<td>7.33</td>
</tr>
<tr>
<td>Wingina Mining Centre</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oxide</td>
<td>2.68</td>
<td>1.8</td>
<td>152,100</td>
<td>1.83</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.40</td>
<td>1.6</td>
<td>20,500</td>
<td>0.68</td>
</tr>
<tr>
<td>Total</td>
<td>3.08</td>
<td>1.7</td>
<td>172,700</td>
<td>2.51</td>
</tr>
<tr>
<td>TOTAL Pilbara Gold Project</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Oxide</td>
<td>3.60</td>
<td>1.8</td>
<td>204,400</td>
<td>4.53</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.88</td>
<td>1.5</td>
<td>43,000</td>
<td>5.32</td>
</tr>
<tr>
<td>Total</td>
<td>4.47</td>
<td>1.7</td>
<td>247,400</td>
<td>9.85</td>
</tr>
</tbody>
</table>

**ASX:** 2018 Total Gold Mineral Resource, increases to 1.4Moz, 3 October 2017
### Pilbara Gold Project - Resources

**Withnell - Mining Centre**

<table>
<thead>
<tr>
<th>Type</th>
<th>Measured</th>
<th>Indicated</th>
<th>Inferred</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
</tr>
<tr>
<td>Oxide</td>
<td>0.57 1.3 23,300</td>
<td>0.22 1.6 11,400</td>
<td>0.15 1.1 5,400</td>
<td>0.94 1.3 40,000</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.45 1.4 20,900</td>
<td>2.57 1.8 145,200</td>
<td>2.41 2.2 171,200</td>
<td>5.43 1.9 337,300</td>
</tr>
<tr>
<td>Total</td>
<td>1.02 1.3 44,100</td>
<td>2.79 1.7 156,600</td>
<td>2.56 2.1 178,600</td>
<td>6.37 1.8 377,300</td>
</tr>
<tr>
<td>Malina</td>
<td>0.45 1.3 19,100</td>
<td>0.55 1.2 21,300</td>
<td>1.00 1.3 40,500</td>
<td>0.81 1.2 31,400</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.81 1.2 31,400</td>
<td>2.01 1.4 88,800</td>
<td>2.82 1.3 120,200</td>
<td>3.77 1.5 229,900</td>
</tr>
<tr>
<td>Total</td>
<td>1.26 1.3 50,600</td>
<td>2.57 1.7 111,100</td>
<td>3.83 1.3 160,700</td>
<td>4.59 1.5 250,500</td>
</tr>
<tr>
<td>Toweranna</td>
<td>0.27 2.2 18,400</td>
<td>0.23 2.1 15,700</td>
<td>0.50 2.1 31,400</td>
<td>0.46 2.5 36,000</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.46 2.5 36,000</td>
<td>1.06 2.2 73,800</td>
<td>1.51 2.3 109,800</td>
<td>2.01 2.2 143,800</td>
</tr>
<tr>
<td>Total</td>
<td>0.72 2.3 54,400</td>
<td>1.29 2.2 89,500</td>
<td>2.01 2.2 119,300</td>
<td>2.57 2.2 162,800</td>
</tr>
<tr>
<td>Calvert</td>
<td>0.43 1.3 17,900</td>
<td>0.05 0.8 1,400</td>
<td>0.48 1.3 19,300</td>
<td>0.56 1.3 23,800</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.56 1.3 23,800</td>
<td>0.23 1.2 9,300</td>
<td>0.79 1.3 13,300</td>
<td>0.96 1.3 24,800</td>
</tr>
<tr>
<td>Total</td>
<td>0.99 1.3 41,700</td>
<td>0.28 1.2 10,700</td>
<td>1.27 1.3 32,400</td>
<td>1.52 1.3 55,900</td>
</tr>
<tr>
<td>Roe</td>
<td>0.06 2.7 5,500</td>
<td>0.13 1.5 6,000</td>
<td>0.11 1.6 5,700</td>
<td>0.30 1.8 17,200</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.01 2.5 1,000</td>
<td>0.07 2.3 5,300</td>
<td>0.21 2.2 14,800</td>
<td>0.30 2.2 21,100</td>
</tr>
<tr>
<td>Total</td>
<td>0.08 2.7 6,500</td>
<td>0.30 1.8 11,300</td>
<td>0.33 2.0 20,500</td>
<td>0.60 2.0 38,300</td>
</tr>
<tr>
<td>Dromedary</td>
<td>0.10 2.2 7,200</td>
<td>0.03 1.6 1,400</td>
<td>0.04 1.6 2,200</td>
<td>0.07 1.6 3,600</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.03 1.6 1,700</td>
<td>0.08 1.8 4,700</td>
<td>0.12 1.7 6,400</td>
<td>0.16 1.8 11,300</td>
</tr>
<tr>
<td>Total</td>
<td>0.10 2.2 7,200</td>
<td>0.06 1.6 3,300</td>
<td>0.12 1.7 6,900</td>
<td>0.21 1.7 13,600</td>
</tr>
<tr>
<td>Leach Pad</td>
<td>0.86 0.7 19,300</td>
<td>0.86 0.7 19,300</td>
<td>0.86 0.7 19,300</td>
<td>0.86 0.7 19,300</td>
</tr>
<tr>
<td>Hester</td>
<td>0.07 1.6 1,200</td>
<td>0.07 1.6 1,200</td>
<td>0.07 1.6 1,200</td>
<td>0.07 1.6 1,200</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.03 1.2 1,300</td>
<td>0.03 1.2 1,300</td>
<td>0.03 1.2 1,300</td>
<td>0.03 1.2 1,300</td>
</tr>
<tr>
<td>Total</td>
<td>0.10 1.5 4,800</td>
<td>0.10 1.5 4,800</td>
<td>0.10 1.5 4,800</td>
<td>0.10 1.5 4,800</td>
</tr>
</tbody>
</table>

**Wingina - Mining Centre**

<table>
<thead>
<tr>
<th>Type</th>
<th>Measured</th>
<th>Indicated</th>
<th>Inferred</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
</tr>
<tr>
<td>Oxide</td>
<td>2.68 1.8 152,100</td>
<td>0.65 1.3 27,000</td>
<td>0.34 1.3 14,400</td>
<td>3.7 1.6 193,500</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.40 1.6 20,500</td>
<td>0.34 1.5 16,300</td>
<td>1.08 1.7 57,400</td>
<td>1.8 1.6 94,200</td>
</tr>
<tr>
<td>Total</td>
<td>3.08 1.7 172,700</td>
<td>0.99 1.4 43,300</td>
<td>1.42 1.6 71,700</td>
<td>5.5 1.6 267,700</td>
</tr>
<tr>
<td>Mt Berghaus</td>
<td>0.68 1.8 38,900</td>
<td>0.99 1.1 35,800</td>
<td>1.7 1.4 74,700</td>
<td>3.7 1.6 176,200</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.27 1.7 14,400</td>
<td>2.40 1.2 91,200</td>
<td>2.7 1.2 106,300</td>
<td>2.7 1.2 106,300</td>
</tr>
<tr>
<td>Total</td>
<td>0.95 1.7 53,300</td>
<td>3.39 1.2 127,600</td>
<td>4.3 1.3 181,000</td>
<td>4.3 1.3 181,000</td>
</tr>
<tr>
<td>Amanda</td>
<td>0.50 1.3 21,000</td>
<td>0.32 1.1 11,200</td>
<td>0.8 1.2 32,200</td>
<td>0.8 1.2 32,200</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.07 1.7 3,800</td>
<td>0.37 1.2 14,800</td>
<td>0.4 1.3 18,500</td>
<td>0.4 1.3 18,500</td>
</tr>
<tr>
<td>Total</td>
<td>0.57 1.3 24,800</td>
<td>0.69 1.2 26,200</td>
<td>1.3 1.3 51,000</td>
<td>1.3 1.3 51,000</td>
</tr>
</tbody>
</table>

**Wingina - Mining Centre**

<table>
<thead>
<tr>
<th>Type</th>
<th>Measured</th>
<th>Indicated</th>
<th>Inferred</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
<td>Mt Au g/t Au Oz</td>
</tr>
<tr>
<td>Oxide</td>
<td>0.38 1.5 56,900</td>
<td>0.68 1.6 34,500</td>
<td>3.85 1.3 163,900</td>
<td>4.9 1.4 219,000</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.40 1.6 20,500</td>
<td>0.68 1.6 34,500</td>
<td>3.85 1.3 163,900</td>
<td>4.9 1.4 219,000</td>
</tr>
<tr>
<td>Total</td>
<td>0.78 1.7 121,400</td>
<td>0.35 1.3 69,000</td>
<td>7.33 1.5 332,800</td>
<td>9.1 1.5 455,000</td>
</tr>
<tr>
<td>Withnell</td>
<td>0.92 1.8 52,300</td>
<td>2.70 1.4 120,400</td>
<td>1.25 1.4 56,700</td>
<td>4.86 1.5 229,400</td>
</tr>
<tr>
<td>Fresh</td>
<td>0.48 1.5 22,500</td>
<td>4.64 1.7 250,000</td>
<td>6.19 1.9 372,500</td>
<td>8.44 1.9 644,500</td>
</tr>
<tr>
<td>Total</td>
<td>1.39 1.7 74,800</td>
<td>7.33 1.6 370,400</td>
<td>7.43 1.8 429,200</td>
<td>16.16 1.7 874,300</td>
</tr>
</tbody>
</table>