

**ASX Announcement**  
6 December 2018

ASX Code DEG  
FRA Code WKN 633879

ABN 65 094 206 292

**DIRECTORS/MANAGEMENT**

**Executive Chairman**  
Simon Lill

**Technical Director &  
Operations Manager**  
Andy Beckwith

**Non-executive Directors**  
Peter Hood  
Brett Lambert  
Steve Morris

**Company Secretary**  
Patrick Holywell  
Craig Nelmes

**Exploration Manager**  
Phil Tornatora

**CONTACT DETAILS**

Principal & Registered Office  
Suites 24-26, Level 3  
22 Railway Road  
Subiaco WA 6008

PO Box 2023  
Subiaco WA 6904

[www.degreymining.com.au](http://www.degreymining.com.au)

[admin@degreymining.com.au](mailto:admin@degreymining.com.au)

T +61 8 6117 9328  
F +61 8 6117 9330

**Notice pursuant to section 708A (5) of the Act**

De Grey Mining Limited (ASX: DEG, “Company”) advises that it has issued 2,500,000 (29 November 2018), 500,000 (30 November 2018) and 600,000 (4 December 2018) fully paid ordinary shares on the exercise of unlisted options, and for which an Appendix 3B was released on each of the abovementioned dates.

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) the Company has complied with Section 674 of the Act; and
- (d) there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours faithfully,



**Craig Nelmes**  
**Company Secretary**