

## **Appendix 3Y Change of Director's Interest – Peter Hood and Late lodgement notice**

Please find attached an Appendix 3Y "Change of Director's Interest Notice" for Mr. Peter Hood. In relation to the late lodgement of the attached Appendix 3Y and in relation to the issue of shares, we advise as follows:

1. The change that occurred related to the issue of fully paid ordinary shares in a placement following shareholder approval.
2. The change of director's interest was not the result of an on-market trade.
3. The shares were issued on 15 July 2020 and the ASX should have been informed within 5 business days.
4. The attached Appendix 3Y was released late due to an administrative oversight.
5. The Company and the Directors are aware of their obligations under ASX Listing Rule 3.19A and regret this oversight.
6. The Company believes that its current practices are adequate to ensure compliance with Listing Rule 3.19B and continues to review its procedures to ensure that it meets its disclosure obligations within the required timeframe.

This announcement has been authorised for release by the Chairman of De Grey.

**For further information, please contact:**

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

|   |
|---|
| <b>Name of entity: DE GREY MINING LIMITED</b> |
| <b>ABN: 65 094 206 292</b>                    |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                |
|----------------------------|----------------|
| <b>Name of Director</b>    | Peter Hood     |
| <b>Date of last notice</b> | 19 August 2019 |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Indirect  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.   | Mossgrove Nominees Pty Ltd<br>Mossgrove Nominees Pty Ltd <PJ Hood Family A/C><br>Mr. Peter Hood & Mrs. Anne-Marie Hood <PJ Hood Super Plan A/C> |
| <b>Date of change</b>  | 29 July 2020 ( <b>Options</b> )<br>15 July 2020 ( <b>Shares</b> )   |
| <b>No. of securities held prior to change</b><br>Mossgrove Nominees Pty Ltd<br>Mossgrove Nominees Pty Ltd <PJ Hood Family A/C><br>Mr. Peter Hood & Mrs. Anne-Marie Hood <PJ Hood Super Plan A/C> | <b>Indirect</b><br>1,250,000 ordinary fully paid shares<br>1,250,000 ordinary fully paid shares<br>500,000 ordinary fully paid shares           |
| <b>Class</b>   | Unlisted zero exercise price options<br>Ordinary fully paid shares  |
| <b>Number acquired</b>   | 52,227 Options<br>1,000,000 Shares  |
| <b>Number disposed/expired</b>   | n/a   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | Nil (Options)<br>\$280,000 (Shares)   |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

|   |  |
|---|--|
| <b>No. of securities held after change</b><br>Mossgrove Nominees Pty Ltd<br><br>Mossgrove Nominees Pty Ltd <PJ Hood Family A/C><br><br>Mr. Peter Hood & Mrs. Anne-Marie Hood <PJ Hood Super Plan A/C> | <b>Indirect</b><br>1,750,000 ordinary fully paid shares<br><br>1,500,000 ordinary fully paid shares<br>52,227 unlisted options (exercise price Nil, expiry 29 July 2022)<br><br>750,000 ordinary fully paid shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back                           | Issue of options following shareholder approval on 10 July 2020 (Options)<br>Placement as approved by shareholders on 10 July 2020 (Shares)  |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | n/a |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

### Part 3 – Closed Period

|  |     |
|--|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No  |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   | n/a |
| <b>If prior written clearance was provided, on what date was this provided?</b>  | n/a |

+ See chapter 19 for defined terms.