

ASX ANNOUNCEMENT

9 September 2020

tradinghaltsperth@asx.com.au

Request for Back to Back Trading Halts

De Grey Mining Limited (ASX: DEG, “De Grey” “Company”) requests that the ASX grant two consecutive trading halts of up to four trading days in relation to its securities from the commencement of trading on Wednesday 9 September 2020. The consecutive trading halts are requested for the purposes of considering, planning and executing a capital raising (“capital raise”).

In accordance with Listing Rule 17.1 and ASX’s compliance update no. 04/20, the Company provides the following information in relation to the request:

1. The consecutive trading halts are necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make an announcement to the market in relation to a capital raise.
2. The Company request the consecutive trading halts for the purposes of considering, planning and executing a capital raising and that the consecutive trading halts remain in place until the earlier of commencement of normal trading on Tuesday 15 September 2020, or when the announcement regarding the capital raise is released to the market.
3. The Company expects to make the announcement to the market before commencement of normal trading on Tuesday 15 September 2020.

The Company is not aware of any reason why the two consecutive trading halts should not be granted or of any other information necessary to inform the market about the consecutive trading halts.

This announcement was approved and authorised by the Board of Directors.

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