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# Form 605

Corporations Act  
Section 671B

## Notice of ceasing to be a substantial holder

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To: Company Name/Scheme **De Grey Mining Limited**

ACN/ARSN 094 206 292

### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate  
(See Appendix C)

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **21 September 2020**

The previous notice was given to the company on **17 September 2020**

The previous notice was dated **15 September 2020**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
See Appendix A					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

#### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA
Merrill Lynch (Australia) Futures Limited	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

#### SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 23 September 2020



## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/16/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	325,692	325,692	Refer to App. B
09/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	8,791,457	8,791,457	Refer to App. B
09/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	2,100,000	2,100,000	Refer to App. B
09/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(57,243)	Ordinary	(42,719)	(42,719)	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	124,711	Ordinary	87,801	87,801	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	69,158	Ordinary	48,792	48,792	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,355	Ordinary	1,670	1,670	N/A
09/17/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(39,694)	(39,694)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,417,657)	(6,417,657)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(15,534,025)	(15,534,025)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,390,678)	(2,390,678)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	24,342,360	24,342,360	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,059,792)	(5,059,792)	Refer to App. B
09/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(80,089)	Ordinary	(52,463)	(52,463)	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(37,053)	Ordinary	(24,397)	(24,397)	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(293,097)	Ordinary	(193,829)	(193,829)	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,125,655	Ordinary	733,495	733,495	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	43,316	Ordinary	28,877	28,877	N/A
09/17/2020	BofA Securities, Inc.	Securities borrowed	N/A	Ordinary	315,959	315,959	Refer to App. B
09/17/2020	BofA Securities, Inc.	Securities borrowed	N/A	Ordinary	402,386	402,386	Refer to App. B
09/17/2020	BofA Securities, Inc.	Securities borrowed	N/A	Ordinary	281,655	281,655	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(285,998)	(285,998)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(781,153)	(781,153)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(813,166)	(813,166)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,658,923)	(1,658,923)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,310,173)	(2,310,173)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(2,447,089)	(2,447,089)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,485,745)	(1,485,745)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,481,665)	(2,481,665)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(18,326,969)	(18,326,969)	Refer to App. B
09/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(67,309)	Ordinary	(45,311)	(45,311)	N/A
09/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	88,758	Ordinary	59,770	59,770	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	77,383	Ordinary	50,063	50,063	N/A
09/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(319,782)	Ordinary	(206,311)	(206,311)	N/A
09/18/2020	BofA Securities, Inc.	Securities borrowed	N/A	Ordinary	412,000	412,000	Refer to App. B
09/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(273,311)	(273,311)	Refer to App. B
09/21/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,250,000)	(1,250,000)	Refer to App. B
09/21/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,594,487	1,594,487	Refer to App. B
09/21/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,000,000)	(1,000,000)	Refer to App. B
09/21/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(2,100,000)	(2,100,000)	Refer to App. B
09/21/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,400,000)	(1,400,000)	Refer to App. B
09/21/2020	Merrill Lynch International	SELL	(32,366)	Ordinary	(20,814)	(20,814)	N/A
09/21/2020	Merrill Lynch International	BUY	32,366	Ordinary	20,814	20,814	N/A
09/21/2020	Merrill Lynch International	BUY	4,683	Ordinary	3,117	3,117	N/A
09/21/2020	Merrill Lynch International	BUY	1,378	Ordinary	917	917	N/A
09/21/2020	Merrill Lynch International	BUY	11,277	Ordinary	7,518	7,518	N/A
09/21/2020	Merrill Lynch International	BUY	10,920	Ordinary	7,280	7,280	N/A
09/21/2020	Merrill Lynch International	BUY	2,978	Ordinary	1,982	1,982	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	25,440	Ordinary	16,682	16,682	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,346,381	Ordinary	849,872	849,872	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(75,781)	Ordinary	(50,860)	(50,860)	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(278,357)	Ordinary	(186,817)	(186,817)	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	45,658	Ordinary	29,268	29,268	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(90,942)	Ordinary	(59,866)	(59,866)	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(25,106)	Ordinary	(16,682)	(16,682)	N/A
09/21/2020	BofA Securities, Inc.	Securities returned	N/A	Ordinary	(315,900)	(315,900)	Refer to App. B
09/21/2020	BofA Securities, Inc.	Securities returned	N/A	Ordinary	(281,600)	(281,600)	Refer to App. B
09/21/2020	BofA Securities, Inc.	Securities returned	N/A	Ordinary	(402,300)	(402,300)	Refer to App. B

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Integrated Core Strategies (Asia)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and JP Morgan Chase Bank A/C Trading In Bulk
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix B-9: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Citibank N.A. A/C Omnibus Non UK
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix B-10: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and The Bank of New York Mellon A/C CIBC Profile 1 J7I Debt Collateral
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix B-11: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	BofA Securities, Inc. and BBH FUND
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628