

**ASX ANNOUNCEMENT**

**20 October 2021**

## Request for Trading Halt

De Grey Mining Limited (ASX: DEG, “De Grey” “Company”) requests a halt in trading of its securities, pending the Company making an announcement regarding the outcome of a proposed capital raising.

Pursuant to ASX Listing Rule 17.1, De Grey Mining Ltd (ASX: (De Grey or the Company) provides the following information:

1. the trading halt is requested pending the release of an announcement by the Company regarding a proposed capital raising;
2. De Grey requests that the trading halt remain in place until the earlier an announcement about the results of the capital raising and the commencement of normal trading on Friday 22 October 2021; and
3. De Grey is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

This announcement has been authorised for release by the Non-executive Chairman, Simon Lill.

**For further information, please contact:**

**Glenn Jardine**  
Managing Director  
+61 8 6117 9328  
[admin@degreymining.com.au](mailto:admin@degreymining.com.au)

**Craig Nelmes**  
Company Secretary  
+61 8 6117 9328  
[admin@degreymining.com.au](mailto:admin@degreymining.com.au)

**Michael Vaughan**  
(Media enquiries)  
Fivemark Partners  
+61 422 602 720  
[michael.vaughan@fivemark.com.au](mailto:michael.vaughan@fivemark.com.au)