

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **DE GREY MINING LIMITED**ACN/ARSN **094 206 292****1. Details of substantial holder (1)**Name **INVESCO AUSTRALIA LIMITED**ACN/ARSN (if applicable) **001 693 232**The holder became a substantial holder on **07/06/2022****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>ORDINARY</b>	<b>70,519,247</b>	<b>70,519,247</b>	<b>5.00%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>INVESCO AUSTRALIA LIMITED</b>	<b>Initial Substantial Holder</b>	<b>ORDINARY 70,519,247</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>INVESCO AUSTRALIA LIMITED</b>	<b>INVESCO AUSTRALIA LIMITED</b>		<b>ORDINARY 70,519,247</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>SEE ATTACHED</b>				

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
INVESCO AUSTRALIA LIMITED	LEVEL 26, 333 COLLINS STREET, MELBOURNE VIC 3000

**Signature**

print name **Jenna Chambers** capacity **Legal Manager**

sign here  date **08/07/2022**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration			Class	number of securities
		Cash		Non-Cash		
INVESCO AUSTRALIA LIMITED	18-03-22	35366.805	AUD		ORDIARY SHARES	27101
INVESCO AUSTRALIA LIMITED	18-03-22	1782.63	AUD		ORDIARY SHARES	1366
INVESCO AUSTRALIA LIMITED	18-03-22	975208.23	AUD		ORDIARY SHARES	747286
INVESCO AUSTRALIA LIMITED	21-03-22	1213.8	AUD		ORDIARY SHARES	1000
INVESCO AUSTRALIA LIMITED	21-03-22	6091	AUD		ORDIARY SHARES	5000
INVESCO AUSTRALIA LIMITED	21-03-22	121380	AUD		ORDIARY SHARES	100000
INVESCO AUSTRALIA LIMITED	21-03-22	121820	AUD		ORDIARY SHARES	100000
INVESCO AUSTRALIA LIMITED	25-03-22	122040	AUD		ORDIARY SHARES	100000
INVESCO AUSTRALIA LIMITED	25-03-22	1220.4	AUD		ORDIARY SHARES	1000
INVESCO AUSTRALIA LIMITED	28-03-22	477.32	AUD		ORDIARY SHARES	400
INVESCO AUSTRALIA LIMITED	28-03-22	178995	AUD		ORDIARY SHARES	150000
INVESCO AUSTRALIA LIMITED	31-03-22	32822.2	AUD		ORDIARY SHARES	28295
INVESCO AUSTRALIA LIMITED	11-04-22	5147.55	AUD		ORDIARY SHARES	4185
INVESCO AUSTRALIA LIMITED	13-04-22	1278.8	AUD		ORDIARY SHARES	1000
INVESCO AUSTRALIA LIMITED	13-04-22	1272.8	AUD		ORDIARY SHARES	1000
INVESCO AUSTRALIA LIMITED	13-04-22	5858.6507	AUD		ORDIARY SHARES	4571
INVESCO AUSTRALIA LIMITED	13-04-22	190920	AUD		ORDIARY SHARES	150000
INVESCO AUSTRALIA LIMITED	13-04-22	191820	AUD		ORDIARY SHARES	150000
INVESCO AUSTRALIA LIMITED	17-06-22	1080.94	AUD		ORDIARY SHARES	1103
INVESCO AUSTRALIA LIMITED	28-06-22	9361.9	AUD		ORDIARY SHARES	11014
INVESCO AUSTRALIA LIMITED	30-06-22	89612.28	AUD		ORDIARY SHARES	108700
INVESCO AUSTRALIA LIMITED	01-07-22	21787.38	AUD		ORDIARY SHARES	26898
INVESCO AUSTRALIA LIMITED	04-07-22	24093.24	AUD		ORDIARY SHARES	29382
INVESCO AUSTRALIA LIMITED	05-07-22	12558.45	AUD		ORDIARY SHARES	14435
INVESCO AUSTRALIA LIMITED	06-07-22	253.5	AUD		ORDIARY SHARES	300
INVESCO AUSTRALIA LIMITED	06-07-22	3743.0289	AUD		ORDIARY SHARES	4563
INVESCO AUSTRALIA LIMITED	06-07-22	84500	AUD		ORDIARY SHARES	100000