

### **Announcement Summary**

### **Entity name**

DE GREY MINING LIMITED

#### Date of this announcement

Thursday November 24, 2022

# The +securities the subject of this notification are:

♥ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DEGAA	SHARE RIGHTS	106,354	24/11/2002

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

DE GREY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

65094206292

### 1.3 ASX issuer code

DEG

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

24/11/2022



#### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme

ASX +security code and description

**DEGAA: SHARE RIGHTS** 

Date the +securities the subject of this notification were issued

24/11/2002

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	name of registered noider	Number of +securities
Mr. Peter Hood	Mr. Peter Hood	53,177
Mr. Paul Harvey	Mr. Paul Harvey	53,177

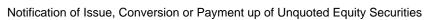
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Schedule 3 pages 36-38, <a href="https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf">https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf</a>.

Any other information the entity wishes to provide about the +securities the subject of this notification

Schedule 1 pages 30-33, <a href="https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf">https://degreymining.com.au/wp-content/uploads/2022/10/20221024-ASX-DEG-2022-AGM-Notice-of-Meeting-and-Proxy-Form-lodgement.pdf</a>.

Shareholder approval obtained under listing rule 10.14.





Issue details

# Number of +securities

106,354



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

DEG: ORDINARY FULLY PAID 1,559,541,916

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DEGAW : OPTION EXPIRING 31-JUL-2024 EX NIL	927,022
DEGAN : PERFORMANCE RIGHTS	1,544,738
DEGAU : OPTION EXPIRING 03-DEC-2024 EX NIL	3,039,552
DEGAA : SHARE RIGHTS	128,170



### Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?  $\[ \]$  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? ⊗ No
- 5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
  ⊗ No