

Announcement Summary

Entity name

DE GREY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 06, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
DEGAW	OPTION EXPIRING 31-JUL-2024 EX NIL	95,772	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	06/12/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DE GREY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

65094206292

1.3 ASX issuer code

DEG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

6/12/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DEGAW: OPTION EXPIRING 31-JUL-2024 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

95,772

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation Is the entity paying any consideration for the cessation?

6/12/2022

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

DEG: ORDINARY FULLY PAID 1,561,166,915

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

DEGAW: OPTION EXPIRING 31-JUL-2024 EX NIL 831,250

DEGAN: PERFORMANCE RIGHTS 94,738

DEGAU: OPTION EXPIRING 03-DEC-2024 EX NIL 3,039,552

DEGAA: SHARE RIGHTS 128,170

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.