

2023 Notice of Annual General Meeting and Letter to Shareholders

Dear Shareholders

De Grey Mining Ltd (**Company**) wishes to advise that the 2023 annual general meeting of the Company is scheduled to be held in Perth on Thursday 23 November 2023 at 11:00AM (AWST) (**Meeting**).

The Company's Board has made the decision to hold a physical meeting. Accordingly, Shareholders will be able to attend in person or to view the meeting through a Webinar and requiring pre-registration via the following link https://us02web.zoom.us/webinar/register/WN_QW4B2ISRQOay91mlyPidcA

The Company always encourages questions. Those shareholders who will not be able to attend and are choosing to watch the Meeting through the link should advise the Company of questions at least 24 hours before the Meeting is held with questions to be sent to: admin@degreymining.com.au.

Notice of Annual General Meeting

In accordance with new provisions under the Corporations Act, the Company will not be sending hard copies of the Notice of Meeting to shareholders unless a shareholder has previously requested a hard copy.

The following important Meeting documents and information are available from the De Grey website www.degreymining.com.au:

- 2023 Notice of Annual General Meeting and Explanatory Memorandum (**Notice of Meeting**); and
- 2023 Annual Report.

Alternatively, a complete copy of the Notice of Meeting has been released on the Company's ASX market announcements page.

The Notice of Meeting is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Voting by Proxy

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting, as well as the Online Proxy Form.



If you are not registered and in order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://degreymining.com.au/investor-centre/> and log in with your unique shareholder identification number and postcode (or country for overseas residents), which you can find on your enclosed personalised proxy form. Once logged in you can also lodge your proxy vote online by clicking on the "Vote" tab.

The Company strongly encourages Shareholders to complete their proxy voting online prior to the Meeting, with your proxy voting instruction required to be received by 11.00am (AWST) on Tuesday, 21 November 2023, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

If you are unable to access any of the important Meeting documents and information online, please contact the Company Secretary, Craig Nelmes, on +61 8 6117 9328 or via email at admin@degreymining.com.au.

The Company will notify Shareholders via the Company's website at degreymining.com.au and the Company's ASX Announcement Platform at asx.com.au (ASX: DEG) if changing circumstances impact the planning or arrangements for the Meeting.

This announcement has been authorised for release by the Chair of the De Grey Board.

For further information, please contact:

<p>Glenn Jardine Managing Director +61 8 6117 9328 admin@degreymining.com.au</p>	<p>Craig Nelmes Company Secretary +61 8 6117 9328 admin@degreymining.com.au</p>	<p>Michael Vaughan (Media enquiries) Fivemark Partners +61 422 602 720 michael.vaughan@fivemark.com.au</p>
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