



Announcement Summary

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**Entity name**

DE GREY MINING LIMITED

**Date of this announcement**

Friday December 01, 2023

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Share rights	18,888	24/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DE GREY MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

65094206292

**1.3 ASX issuer code**

DEG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/12/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Share rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

24/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ms Emma Scotney	Warialda Pty Ltd <The Scontl A/C>	18,888

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://degreymining.com.au/wp-content/uploads/2023/10/20231023-ASX-DEG-AGM-NOM-and-Proxy.pdf> - pages 30-33**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://degreymining.com.au/wp-content/uploads/2023/10/20231023-ASX-DEG-AGM-NOM-and-Proxy.pdf> - pages 34-36**Any other information the entity wishes to provide about the +securities the subject of this notification**

Shareholder approval obtained under listing rule 10.14 on 23 November 2023. The share rights issued represent a portion of director fees for the period 9 January 2023 (Board appointment date) and 30 June 2023, using a VWAP of \$1.32362 for a total value of \$25,000. These have vested as Ms Scotney has completed the service period.



Issue details

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**Number of +securities**

18,888

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEG : ORDINARY FULLY PAID	1,851,212,113

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DEGAW : OPTION EXPIRING 31-JUL-2024 EX NIL	61,828
DEGAA : SHARE RIGHTS	149,573
New class - code to be confirmed : Share rights	18,888



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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