



Market Announcement

8 May 2024

De Grey Mining Limited (ASX: DEG) – Trading Halt (2)

Description

The securities of De Grey Mining Limited ('DEG') will be placed in trading halt at the request of DEG, pending it releasing an announcement regarding the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 10 May 2024.

Issued by

ASX Compliance

Wednesday 8 May 2024

Ms Laura Gomme
Senior Listings Adviser
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: laura.gomme@asx.com.au & tradinghaltspert@asx.com.au

Dear Ms Gomme,

RE: DE GREY MINING LIMITED – REQUEST FOR TRADING HALT PURSUANT TO ASX LISTING RULE 17.1

Pursuant to ASX Listing Rule 17.1, De Grey Mining Limited (ASX: DEG) (**Company**) requests an immediate halt in trading of its securities in relation to a proposed capital raising.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

1. the trading halt is requested pending the release of an announcement by the Company regarding the outcome of the institutional component of a proposed capital raising;
2. the Company requests that the trading halt remain in place until the earlier of an announcement by the Company about the results of the institutional component of the capital raising and the commencement of normal trading on Friday 10 May 2024; and
3. the Company is not aware of any reason why the trading halt should not be granted nor any other information necessary to inform the market about the trading halt.

This announcement is authorised for release by the Company's Board of Directors.

Please contact me if you require any further information.

Yours sincerely,



Sarah Standish

General Counsel and Company Secretary