

16 May 2024

ASX Market Announcements Office
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam,

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

De Grey Mining Limited (ABN 65 094 206 292) (ASX: DEG) (**De Grey** or the **Company**) advises that it has today issued 312,526,508 new fully paid ordinary shares (**New Shares**) at an issue price of \$1.10 each to professional and sophisticated investors under the institutional placement announced on Wednesday, 8 May 2024.

The Company hereby provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) of the issue of the New Shares. The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice (**Notice**), a sale of the New Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Act; and
- (d) as at the date of this Notice, there is no 'excluded information', within the meanings of section 708A(7) and 708A(8) of the Act.

Yours sincerely

De Grey Mining Limited



Sarah Standish
Company Secretary

This announcement has been approved for lodgement by the De Grey Board

For further information, please contact:

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